# The Optum Idaho Paraprofessional Registry

A how-to guide



United Behavioral Health operating under the brand Optum

# 5 Steps in 5 Minutes



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Welcome to the Paraprofessional Registry 'how-to' guide!

The purpose of the Paraprofessional Registry is to maintain a current listing of the paraprofessional staff in your agency who provide direct services to Medicaid Members under Optum's Supervisory Protocol (not including administrative staff). This includes:

i.Non-credentialed Master's level providers (with a licensable degree) ii.Non-credentialed practitioners with a Bachelor's degree or the minimum relevant licensure or certification available for the service they are providing (e.g., CPRP certified CBRS worker, Peer Support specialist, CADC, TCC, etc.)

As it allows for the billing of paraprofessional services, it is important to complete relevant information and keep it up-to-date.

#### TASK #1 LOG IN TO THE PARAPROFESSIONAL REGISTRY

Step 1: Access the Paraprofessional Registry online in one of two ways.	
a. <b>Go to</b> https://optumpeeraccess.se cure.force.com/IdahoParapr ofessional/	Optum Idaho Paraprofessional Registry - Identification Information
or	Please enter the following Information to Proceed. All Fields are required.
b. Navigate to <u>https://www.providerex</u> <u>press.com/</u> > 'Join Our Network' under 'Quick Links' > State-Specific	IMPORTANT NOTE: This Information is used to retrieve your submission if you are disconnected during the process or wish to wait to complete the form at a later time. The combination of your TIN# and Email Address uniquely identifies you and your requests in the system. Please use the same information each time, so that you can view your existing information that was submitted if needed.
Idaho > Optum Idaho Paraprofessional Registry	TIN * Agency / Group Name Email Address*
	( Transmitted and the second
To log in, enter your TIN # and the email address associated with	

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your agency/ group.

#### TASK #2 COMPLETE YOUR AGENCY/ GROUP NAME AND LOCATION DETAILS

#### Step 1: Enter or confirm your Agency / Group Name under 'Agency Information'

Step 2: Enter or confirm your agency location details under 'Agency Practice Location(s)'

▼ Agency Information							
	Agency / Group Name	e* My Agency			Agency / Group Name Email Addr	"0SS"	
	TIN	* 987654321					
▼ Agency Practice Location(s):							
Agency Practice Ad	ddress - Line 1*	Agency Practice City *	Agency Practice State *	Agency Practice Zip *	Agency Practice County *	Agency Phone *	
123 Main St.	(2)	My City	ID 🗸	12345	Ada 🗸	(555) 555-5555	
· · · · · · · · · · · · · · · · · · ·							

#### TASK #3 ADD A NEW AGENCY LOCATION

Step 1: If needed, add a new agency location by clicking on 'Add Another Location'

▼ Agency Practice Location(s):						
Agency Practice Address - Line 1 *	Agency Practice City *	Agency Practice State *	Agency Practice Zip *	Agency Practice County *	Agency Phone *	
123 Main St.	My City	ID 🗸	12345	Ada $\checkmark$	(555) 555-5555	Add Another Location Remove Location

Note: The page will refresh with an added row, allowing you to enter information for your new agency location

▼ Agency Practice Location(s):						
Agency Practice Address - Line 1 *	Agency Practice City *	Agency Practice State *	Agency Practice Zip *			
123 Main St.	My City	ID $\checkmark$	12345			
		None 🗸				

#### TASK #4 INPUT A PARAPROFESSIONAL RECORD

A. Enter the paraprofessional's basic information

#### Step 1: Enter the paraprofessional staff person's First and Last Name.

Step 2. Enter the paraprofessional staff person's email address.

#### Step 3. Enter the paraprofessional staff person's date of birth.

Note: Be sure to enter the date of birth in the format M/DD/YYYY.

#### Step 4. Enter the paraprofessional staff person's Job Function.

To do so, highlight the appropriate job function and click on the right arrow to move the job function into the "Chosen" section.

Note: If you accidentally added a role that you wish to remove, simply highlight the role in the "Chosen" section and click on the left arrow to move it back into the Job Functions list.

▼ Paraprofessional Information	
Disable	
First Name *	John
Last Name *	Johnson
Paraprofessional Email Address *	ljohn@agency.com
Date of Birth*	[1/11/1969 [7/15/2019] (4)
Job Function *	Other Masters Level in Licensable field Respite Worker Targeted Care Coordinator Targeted Care Coordinator with CCM Certification

#### B. Enter the paraprofessional's Certification/Endorsement Details

#### Step 1: Enter the paraprofessional staff person's hire date.

#### Step 2. Enter the paraprofessional staff person's job status.

Note: When a paraprofessional staff member leaves the agency, you can change this status to "Inactive".

#### Step 3. Enter the paraprofessional's certification issue date.

#### Note: Use the format M/DD/YYYY.

Note: When a certification is due for renewal, the system will automatically generate and send a reminder email to the paraprofessional staff person, supervisor, and Optum.

#### Step 4. Enter the paraprofessional staff person's date of inactivation.

Note: Use the format M/DD/YYYY.

Note: The paraprofessional staff person's Certification/Endorsement information prepopulates based on the Job Function selected.

Certification/Endorsement Details	1	2	3	4
Certification/Endorsement Details *	Hire Date *	Job Status *	Issue Date	Date of Inactivation
Optum Idaho Targeted Care Coordination Endorsement	[ 7/15/2019 ]	-None- 🛩	[ 7/15/2019 ]	[ 7/15/2019 ]

#### TASK #5 ENTER WORK ADDRESS/ SUPERVISOR DETAILS

#### A. ENTER THE PARAPROFESSIONAL STAFF PERSON'S LOCATION DETAILS

#### Step 1: Select to indicate whether the paraprofessional staff person's Agency/ Group Location(s) is the same as their work location

Note: This dropdown menu prepopulates with the location address information for all locations you have entered for the agency in TASK #3. Either select the location from the dropdown menu or if the location is different, continue to Step 2 to manually enter the address information.

#### Step 2: Enter the paraprofessional staff person's work location and contact details.

- i. Paraprofessional Work Address
- ii. Work Address City
- iii. Work Address State
- iv. Work Address Zip
- v. Work Address County vi. Phone #

▼ Work Address /Supervisor Details							
Agency / Group Location(s) same as Paraprofessional Work location	Paraprofessional Work Address - Line 1 *	Work Address City *	Work Address State *	Work Address Zip *	Work Address County *	Phone# *	
- None -			None $\vee$		None V		

#### B. ENTER THE PARAPROFESSIONAL STAFF PERSON'S SUPERVISORY DETAILS

Step 1: Enter Supervisory details for the paraprofessional staff person

- i. Supervisor First Name
- ii. Supervisor Last Name
- iii. Supervisor Licensure
- iv. Supervisor Email
- v. Supervisor NPI

Supervisor	Supervisor	Supervisor	Supervisor	Supervisor	
First Name *	Last Name *	Licensure *	Email *	NPI ^	
					Add another location Remove location

#### C. ADD ADDITIONAL LOCATIONS FOR THE PARAPROFESSIONAL STAFF PERSON, IF NECESSARY

Step 1: If the paraprofessional staff person works at multiple locations, click on "Add another location" to add additional location details

Supervisor First Name *	Supervisor Last Name *	Supervisor Licensure *	Supervisor Email *	Supervisor NPI *	
					Add another location
•	•	•	•	•	Remove location

FINAL TASK: ACKNOWLEDGE AND SUBMIT
Step 1: Check the box to "attest that all information above is true and accurate to the best of your knowledge AND that you wish to request authorization/notification online"
Step 2. Type your full name in the "Attesting Individual's Name (Submitter)" box
Step 3. Click "Submit"
▼ Acknowledge and Submit
I hereby attest that all information above is true and accurate to the best of my knowledge AND that I wish to request authorization/notification online.
Attesting Individual's Name (Submitter)*
[Submit] [Cancel]



## Paraprofessional Registry task completion checklist

TASK	Complete
Log in to the Paraprofessional Registry	Yes No
Complete agency/ group name and location details	Yes No
Add a new agency location, if necessary	Yes No
Input a paraprofessional record	Yes No
Check all information for accuracy	Yes No
Acknowledge and submit	Yes No
<ul><li>Make a note in my calendar to update the registry any time I:</li><li>a. Have a new paraprofessional hire</li><li>b. Paraprofessional's certifications have been updated</li></ul>	Yes No

Do I Need to Update the Paraprofessional Registry?

### **Decision Flow Chart**

