# **Optum**

# New Jersey Developmental Services

Optum with UnitedHealthcare Community Plan New Jersey

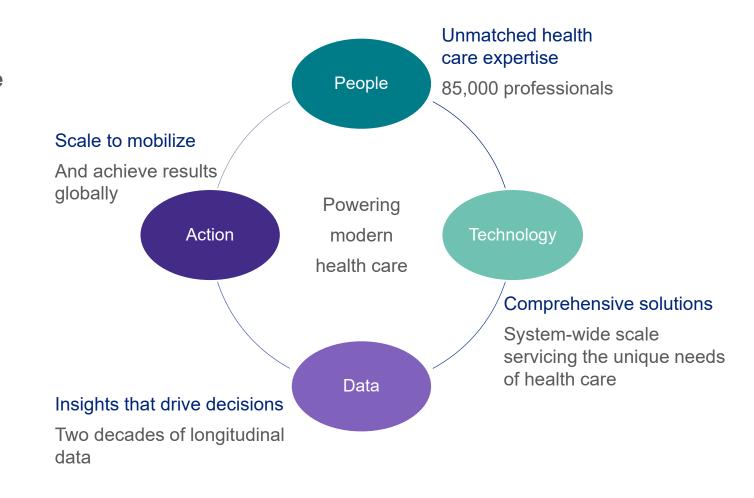


# Who is Optum?

- Optum is a collection of people, capabilities, competencies, technologies, perspectives and partners sharing the same simple goal: to make the health care system work better for everyone
- Optum works collaboratively across the health system to improve care delivery, quality and cost-effectiveness
- We focus on three key drivers of transformative change:
  - Engaging the consumer
  - 2. Aligning care delivery
  - 3. Modernizing the health system infrastructure

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# **UnitedHealth Group structure**

# **UNITEDHEALTH GROUP®**



### Helping make the health system work better for everyone

Information and technology- enabled health services:

- Health and Behavioral Health management and interventions
- Health Technology solutions
- Pharmacy solutions
- Intelligence and decision support tools
- Administrative and financial services



### Helping people live healthier lives

**Health care coverage and benefits:** 

- Employer & Individual
- Medicare & Retirement
- Community & State
- Global



### **Our United Culture**

Our mission is to help people live healthier lives
Our role is to make health care work for everyone

Integrity.
Compassion.
Relationships.
Innovation.
Performance.

Honor commitments **Never compromise** 

Walk in the shoes of the people we serve And those with whom we work

**Build trust through collaboration** 

Invent the future, learn from the past

Demonstrate excellence in everything we do



# Who is Optum?

### Making care simpler and more effective for everyone

Health intelligence and innovation





Seamless administrative transactions

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Whole person health - physical, mental and social



Connecting every aspect of health
Designing care around the person
Making health care smarter
Ensuring equitable health for all



Health equity ingrained into every aspect of our company culture



Simpler,

smarter care

coordination

Innovative community care models

Proven clinical expertise and informed decision support





Information when you need it



# **Optum and You**

Our relationship with you is foundational to the recovery and well-being of the individuals and families we serve. We are driven by a compassion that we know you share. Together, we can set the standard for industry innovation and performance.

### **Achieving our Mission:**

Starts with Providers

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- Serves Members
- Applies global solutions to support sustainable local health care needs

From risk identification to integrated therapies, our mental health and substance abuse solutions help to ensure that people receive the right care at the right time from the right providers.



# **Specialty Network services**

#### **Customers we serve:**

- 50% of the Fortune 100 and 34% of the Fortune 500
- Largest provider of global Employee Assistance
   Programs (EAP), covering more than 19 million lives in over 140 countries
- Local, state and federal government contracts (Public Sector)

### **Serving almost 43 million members:**

- 1 in 6 insured Americans
- The largest network in the nation, delivering best in class density, discounts and quality segmentation
- More than 140,000 practitioners; 4,200 facilities with 9,000 facility locations

# Simultaneous NCQA and URAC accreditation

### **Staff expertise:**

Multi-disciplinary team of 50 staff
 Medical Directors, (e.g., child and adolescent, medical/psychiatric, Board-Certified Behavior Analysts, and addiction specialists) just to name a few





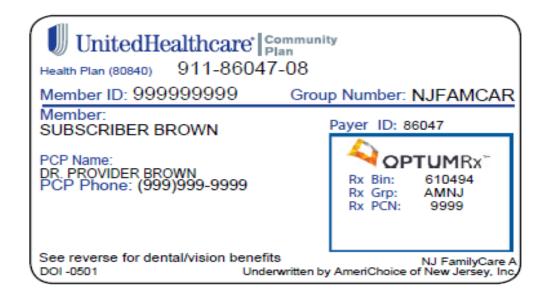


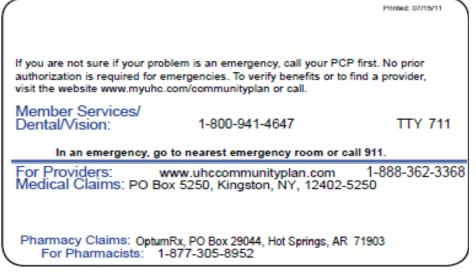
Optum
Developmental Services
NJ Family Care
Medicaid Member
Information



## **NJ Family Care Member ID card**

- Will be sent directly to the member
- All relevant contact information will be on the back of the card for both medical and behavioral customer service
- Member Service Line: 1-800-941-4647
- Provider Service Line: 1-888-362-3368





Please note this image is for illustrative purposes only.



# **Member Rights and Responsibilities**

Members have the right to be treated with respect and recognition of his or her dignity, the right to personal privacy, and the right to receive care that is considerate and respectful of his or her personal values and belief system

Members have the right to disability related access per the Americans with Disabilities Act

You will find a complete copy of Member Rights and Responsibilities in the Provider Network Manual

These can also be found on the website: providerexpress.com



We request that you display the Rights and Responsibilities in your waiting room, or have some other means of documenting that these standards have been communicated to the members





### **Member website**

**Behavioral Health:** Live and Work Well

Physical Health: <u>uhccommunityplan.com</u>

makes it simple for members to:

- Identify network clinicians and facilities (BH & PH)
- Locate community resources (BH)
- Find articles on a variety of wellness and work topics (BH & PH)
- Take self-assessments (BH)

The search engines allow members and providers to locate in-network providers for Behavioral Health (including mental health and substance use disorder services) as well as Physical Health (physical, occupational and speech therapy providers)

- Providers can be located geographically, by specialty, license type and expertise.
- The website has an area designed to help members manage and take control of life challenges.







# Who is eligible?

### To be eligible for Developmental services, a client must meet the following criteria:

- Must be up 18 months 21 years old
- Must be covered under NJ Family Care Medicaid Program\*
- Must have Autism Diagnosis F84.0 through F84.9
  - \*Developmental services are available to any NJ Family Care members 18 months 21 years old with an ASD diagnosis, including in the specialized FamilyCare carve-out programs (FIDE SNP, MLTSS, DDD).





**Behavioral Health: Credentialing Criteria NJ FamilyCare** Medicaid Developmental **Services Network** 



## Required: NPI and EIN/TIN

### National Provider Identifier (NPI):

- Health Insurance Portability and Accountability Act of 1996 (HIPAA) mandated the adoption of standard unique identifiers for health care providers and health plans
- The purpose of these provisions is to improve the efficiency and effectiveness of the electronic transmission of health information
- We require that all claims submitted have an NPI number and taxonomy codes for reimbursement

To obtain an NPI number, follow the instructions on the NPI web site:

nppes.cms.hhs.gov

Tax Identification Number (TIN), Employee Identification Number (EIN), or Social Security Number (SSN) information:

- irs.gov
- Apply for an Employer Identification Number (EIN) Online | Internal Revenue Service (irs.gov)





# **Credentialing criteria (1 of 2)**

### Individual Board-Certified Behavior Analysts—Solo Practitioner

- Qualified individuals must be a NJFC Medicaid provider or work for a NJFC Medicaid provider
- Providers must be licensed by New Jersey and/or certified by a nationally accredited credentialing body or by a recognized provider of continuing education
- Providers must complete the Developmental Provider Enrollment Application which may be found on the www.njmmis.com website
- Licensed/credentialed disciplines include but are not limited to, a Licensed Clinical Social Worker (LSCW), a Licensed Professional Counselor (LPC), a Licensed Marriage and Family Therapist (LMFT), a Licensed Associate Counselor (LAC), a Licensed Social Worker (LSW) a Licensed Clinical Professional Counselor (LCPC), or a Certified Special Education teacher.
- Professionals with a Masters Degree or Baccalaureate degree may provide services under the supervision of a licensed or certified independent practitioner









# **Credentialing criteria (2 of 2)**







### Individual —Solo Practitioner

Developmental Model Credentialing Organizations						
Intervention Model	Credentialing Organizations					
DIR	DIR/Floor time- Developmental, Individual Difference, Relationship- based intervention	<ul> <li>Interdisciplinary Council on         Development and Learning         (ICDL)</li> <li>Profectum Foundation</li> <li>The PLAY Project</li> <li>Greenspan Floortime         Approach</li> </ul>				
DRBI	RDI- Relationship Development Intervention	RDI Professional Training Program				
	DMAI- Clinical, Developmental Models of Autism Intervention	<ul> <li>Montclair State University         Certificate of the Center for         Autism and Early Childhood         Mental Health     </li> </ul>				
	Infant Mental Health Endorsements	<ul> <li>NJAIMH- Level III and IV</li> <li>Infant Mental Health Endorsed</li> <li>Alliance for IMH</li> </ul>				
NDBI	ESDM- Early Start Denver Model	ESDM Certified				



# **Optum Physical Health**



# **Contracting**

OptumHealth Care Solutions, LLC (Optum) supplies UnitedHealthcare Community Plan of New Jersey with a contracted and credentialed physical health network to support NJ Developmental Services:

- Physical Therapist (PT)
- Occupational Therapists (OT)
- Speech Language Pathologists/Speech Therapists (SLP/ST)

Malpractice coverage of \$1,000,000 per incident and \$3,000,000 aggregate is required for participation.



To access the UnitedHealthcare Community Plan operations manual please visit: <a href="https://www.uhcprovider.com">uhcprovider.com</a>
/NJCommunityPlan > Care Provider Manuals > New Jersey > <a href="https://www.uhcprovider.com">View the UnitedHealthcare</a>
Community Plan of New Jersey Care Provider Manual



# Eligibility – fee schedule

### **Eligibility/Verifications Options**

- Providers must verify member eligibility on the date services are provided. Eligibility can be verified by the following:
  - ☐ <u>UHCprovider.com</u> > Link > eligibilityLink
  - □ Provider Services: 1-888-362-3368

### Fee Schedule

- Reimbursement is subject to UnitedHealthcare Community Plan Policies and provider's scope of practice, up to the
  fee schedule maximum per the UnitedHealthcare Community Plan New Jersey FamilyCare/Medicaid PT/OT/SLP
  fee schedule. For members under 18 years of age, refer to the UnitedHealthcare Community Plan New Jersey
  FamilyCare/Medicaid PT/OT/SLP Pediatric fee schedule. The fee schedules can be obtained at
  myoptumhealthphysicalhealth.com > Tools and Resources > Fee Schedules
- For more information about UnitedHealthcare Community Plan Reimbursement Policies, visit
   <u>UHCprovider.com/NJCommunityPlan</u> > Current Policies and Clinical Guidelines > View Current Reimbursement Policies.



### **Prior Authorization**

DRBI/Developmental Services do not require prior authorization currently.

Effective 10/01/2021 all physical, occupational and speech therapy services require prior authorization. Prior to 10/1/21 only Speech Therapy CPT Codes 92507 and 92508 required authorization.

### Prior Authorization requirements can be verified by the following:

- <u>UHCprovider.com/NJCommunityPlan</u> > Prior Authorization and Notification Resources > UnitedHealthcare Community Plan Prior Authorization Requirements New Jersey
- <u>UHCprovider.com</u> > Link > Prior Authorization and Notification > Check by Code
- Prior Authorization Phone: 1-866-604-3267

### Prior Authorization Submissions can be done via:

- <u>UHCprovider.com</u> > Link > Prior Authorization and Notification
- Prior Authorization Phone: 1-866-604-3267



# **Demographics**

### **Provider Status Changes**

Submit demographic changes (including relocation and TIN changes) to one of the following:

### Web

myoptumhealthphysicalhealth.com

### Fax

1-888-626-1701

### Mail

OPTUM – Attn: BH Provider Demographic Updates
 PO Box 30784
 Salt Lake City, UT 84130

### **Network related questions can be directed to:**

Optum Network Development – Public Sector Email: <a href="mailto:netdevpubsec@optum.com">netdevpubsec@optum.com</a>



# Billing and Reimbursement



# **Diagnostic coding**

### **Guides for Coding:**

- DSM-5 defined conditions:
  - Clinical criteria for ASD
  - Maps to the appropriate ICD billing code

### **ASD Coverage:**

F840	Autistic disorder			
F842	Rett's syndrome			
F843	Other childhood disintegrative disorder			
F845	Asperger's syndrome			
F848	Other pervasive developmental disorders			
F849	Pervasive developmental disorder, unspecified			

A complete diagnosis with all 4 digits is required on all claims utilizing the ICD-10 coding.





# NJ Developmental Services Medicaid fee schedule

UNITED BEHAVIORAL HEALTH				
Billing Code	Modifier	Service Description	Units	
96156EP		Health behavior assessment or reassessment	Per Diem	
96158EP		Health behavior intervention, initial 30 mins	30 min	
96159EP		Health behavior intervention, each additional 15 mins	15 min	
96164EP		Health behavior intervention, initial 30 mins	30 min	
96165EP		Health behavior intervention, each additional 15 mins	15 min	
96167EP		Health behavior intervention, family, initial 30 mins	30 min	
96168EP		Health behavior intervention, family, each additional 15 mins	15 min	
96170EP		Health behavior intervention, initial 30 mins	30 min	
96171EP		Health behavior intervention, each additional 15 mins	15 min	



### **Claims submission**

### All Developmental Service Claims must be:

- Submitted on a Form 1500 (v.02/12) claim form
- Submit electronically via <u>UHCprovider.com</u> using the Claim Entry transaction feature
- Submit electronically using an EDI clearinghouse
  - ☐ Physical Health payer ID 86047. Behavioral Health Payer ID 87726.
  - ☐ For EDI support contact: 1-800-210-8315
- Electronic Remittance Advice (ERA) Payer ID 86047
  - Include appropriate taxonomy codes
  - Submitted within 180 days of date of service

### Please send paper claims to:

UHC Community Plan Attn: Claims Dept.

P.O. Box 5250

Kingston, NY 12402

### Claims status can be obtained by calling the Claims Customer Service Center:

- Optum 1-866-362-3368
- Logging into <u>UHCprovider.com</u>





### Form 1500 - claim form

### All billable services must be coded.

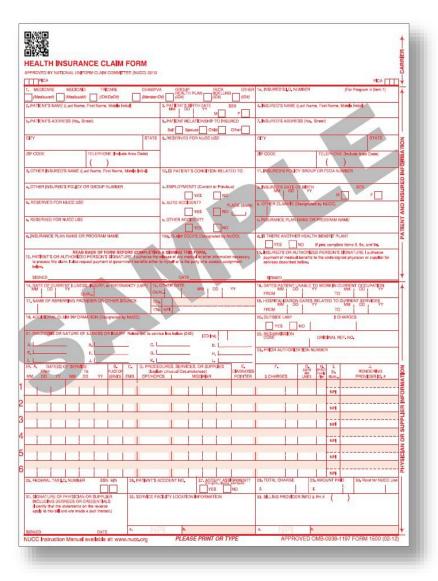
- Coding can be dependent on several factors:
  - ☐ Type of service (assessment, treatment, etc.)
  - ☐ Place of service (home or clinic)
  - ☐ One DOS per line

You must select the code that most closely describes the service(s) provided.

Please follow billing instructions provided by your **Network Manager based on your contract and** system set-up.

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### **Claim Customer Service contact information**

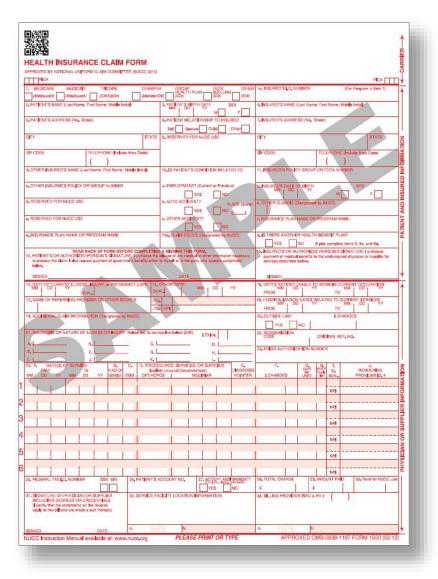
# Claims status can be obtained by calling the Claims Customer Service Center.

In the event you experience claim problems please contact the following:

• Optum: 1-866-362-3368

OR

■ Log in to <u>UHCprovider.com</u>





# **Claims Tips**

#### To ensure clean claims remember:

- An NPI number and taxonomy code is always required on all claims
- A complete diagnosis is also required on all claims

### **Claims Filing Deadline**

Timely filing for NJ Medicaid is 180 days from date of service

### **Balance Billing**

 The member cannot be balance billed for behavioral services covered under the contractual agreement

### **Member Eligibility**

Provider is responsible to verify member eligibility through uhcprovider.com

### **Coding Issues**

- Coding issues including incomplete or missing diagnosis Invalid or missing CPT examples:
  - ☐ Submitting claims with codes that are not covered services
  - ☐ Required data elements missing, (i.e., number of units)

### **Provider information missing/incorrect**

Example: provider information has not been completely entered on the claim form or place of service





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### **Coordination of Benefits:**

- By law, the Medicaid program is the payer of last resort. If another insurer or program has the responsibility to pay
  for medical costs incurred by a Medicaid-eligible individual, that entity is generally required to pay all or part of the
  cost of the claim prior to Medicaid making any payment.
- Please be aware that if a member has another primary insurance, those claims must be sent and either paid or denied by the primary insurer first, and then the EOBs from the primary insurer must be sent to us with each of the member's claims. Please also be aware that if you are billing us for a member that has a primary insurer, these claims can be sent to us via paper claim submission or electronic submission
- EOBs can be attached to electronic claims there is an IT contact that can advise on how to upload the EOB or PRA to the claim submission. The number to call if you have an issue submitting electronically is our technical support at 1-866-842-3278. The technical support team can assist with getting providers registered, logging in, submitting claims and they do trainings as needed.
- UHC Medicaid paper claims address:
   UHC Community Plan Attn: Claims Dept.
   P.O. Box 5250
   Kingston, NY 12402



### Corrected Claim Submission – via electronic submission:

- When you login to the portal, you should have a selection of "View Status of Submitted Claim" where you will be able to enter in selections and pull up your claim history. Once you have the claim history pulled up, you should be able to select a claim and have the option to "resubmit" the claim.
- Corrected claims can be submitted electronically as an EDI 837 transaction with the appropriate frequency code.
   For more details, go to <u>uhcprovider.com</u> > Corrected Claims.
- Check Claims on Link to resubmit corrected claims that have been paid or denied.
- If you received a letter asking for additional information, submit your response using Claims on Link.
- When correcting or submitting late charges on a 1500 professional claim, use the following frequency code in Box 22 and use left justified to enter the code. Include the 12-digit original claim number under the Original Reference Number in this box:
  - ☐ Frequency code 7 Replacement of Prior Claim: Corrects a previously submitted claim.
  - ☐ Frequency code 8 Void/Cancel of Prior Claim: Indicates this bill is an exact duplicate of an incorrect bill previously submitted. This code will void the original submitted claims



### **Corrected Claim Submission – via paper submission:**

- On the HCFA forms make sure in box 22 you add in the resubmission code. For corrected claims the resubmission code is 7, and also in box 22 where it says "Original ref. No" please add in the original claim number that you received on these claims. That way the claims dept. who is receiving them knows that these are corrected claims and not an initial submission. I would also consider sending these via certified mail so you can track them.
- At the top of the HCFA form please also write in "Corrected Claim"
- UHC Medicaid paper claims address:
   UHC Community Plan Attn: Claims Dept.
   P.O. Box 5250
   Kingston, NY 12402



### Rejections/Denials:

- Rejected claim Claims that are rejected prior to hitting Optum claims system
  - ☐ Claims could be rejected for missing claims data (e.g., missing NPI, TIN or other required data element)
- Denied claim Claims that are denied by Optum claims system
  - ☐ Claims could be denied automatically during auto adjudication (e.g., eligibility or timely filing issues)
  - ☐ Or claims could be denied during processing (e.g., no authorization on file, etc.)





### **Denials**

### **Explanation of Benefits (EOB) / Provider Remittance Advice (PRA)**

- Denial Codes:
  - Ineligible
  - Over limit
  - No out-of-network benefits

Non-Coverage Determination (NCD)

Appeals





# **Claims Submission Option 1- online**

### Log on to <u>UHCprovider.com</u>:

- Secure HIPAA-compliant transaction features streamline the claim submission process
- Performs well on all connection speeds
- Submitting claims closely mirrors the process of manually completing a Form 1500 claim form
- Allows claims to be paid quickly and accurately

You must have a registered user ID and password to gain access to the online claim submission function:

To obtain a user ID, call toll-free 1-866-842-3278



# **Claims Submission Option 2 – EDI/electronically**

### Electronic Data Interchange (EDI) is an exchange of information

Performing claim submission electronically offers distinct benefits:

- Fast eliminates mail and paper processing delays
- Convenient easy set-up and intuitive process, even for those new to computers
- Secure data security is higher than with paper-based claims
- Efficient electronic processing helps catch and reduce pre-submission errors, so more claims autoadjudicate
- Notification you get feedback that your claim was received by the payer; provides claim error reports for claims that fail submission
- Cost-efficient you eliminate mailing costs, the solutions are free or low-cost



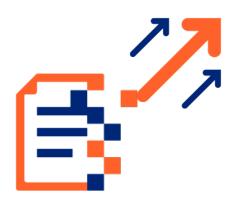
# Claims Submission Option 2 - EDI/electronically (cont.)

You may use any clearinghouse vendor to submit claims

- Payer ID for submitting claims is 87726
- Electronic Remittance Advice (ERA) Payer ID:86047
- EDI Support: 1-800-210-8315 or email <u>ac\_edi\_ops@uhc.com</u> Additional information regarding EDI is available on:
  - EDI Contacts | UHCprovider.com

and

□ UHCprovider.com





## **Optum Pay**

# With Optum Pay, you receive electronic funds transfer (EFT) for claim payments, plus your EOBs are delivered online:

- Lessens administrative costs and simplifies bookkeeping
- Reduces reimbursement turnaround time
- Funds are available as soon as they are posted to your account

To receive direct deposit and electronic statements through Optum Pay you need to enroll at <a href="mailto:myservices.optumhealthpaymentservices.com/registrationSignIn.do">myservices.optumhealthpaymentservices.com/registrationSignIn.do</a>

### Here's what you'll need:

- Bank account information for direct deposit
- Either a voided check or a bank letter to verify bank account information
- A copy of your practice's W-9 form

If you're already signed up for Optum Pay with UnitedHealthcare Commercial or UnitedHealthcare Medicare Solutions, you will automatically receive direct deposit and electronic statements through Optum Pay for UnitedHealthcare Community Plan when the program is deployed.

Note: For more information, please call **1-866-842-3278**, option 5 or go to UHCprovider.com > Claims, Billing and Payments > Optum Pay.



# **Provider Express**



# providerexpress.com

#### You can find:

- Autism ABA Corner with specific ABA resources
- New Provider Orientation "Navigating Optum" viewable on demand
- Network Manual
- Demographic Updates
- Guidelines / Policies & Manuals
- Clinical Resources
- Administrative Resources
- Recovery & Resiliency Toolkit
- Video Channel
- Webinars / Training Resources





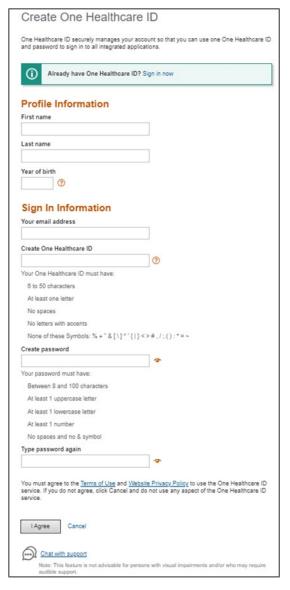
# providerexpress.com





# providerexpress.com - First Time users

- Register online for immediate access to secure Transactions
- No fees apply
- Provider Express Support Center available from 7 a.m. to 9 p.m. Central time – toll free at 1-866-209-9320
- Live chat feature also available

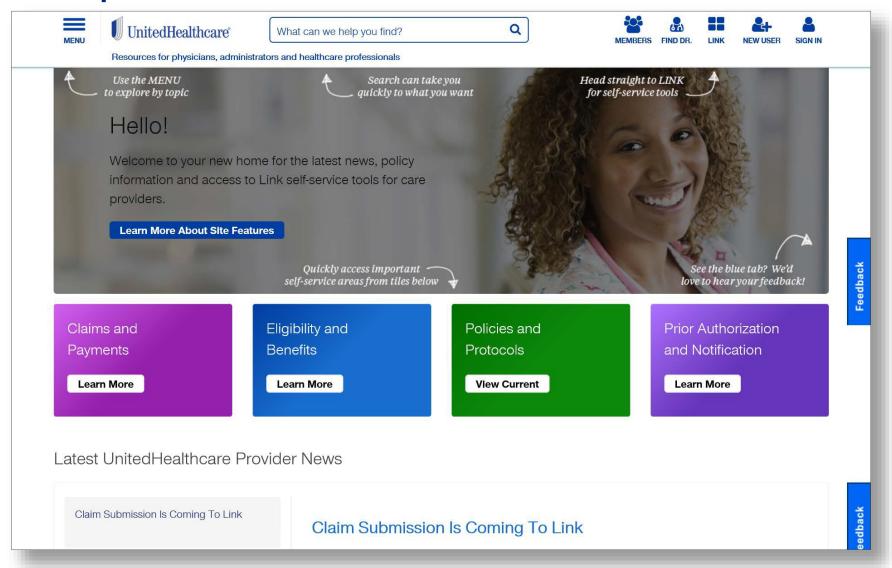




# Resources



# **UHCprovider.com provider website**





## **New User registration**

### **UHCprovider.com**

Provides clinicians with access to the latest news, policy information and to Link self-service tools for care providers

#### **Create a One Healthcare ID**

In order to access secure content on UHCprovider.com or to access Link self-service tools to submit claims, verify eligibility or to check for prior authorization requirements, you first need to have a One Healthcare ID that has been connected to the Tax ID of your practice, facility or organization.

Video: Accessing Link via UHCprovider.com

Need a One Healthcare ID?

Please register to create your One Healthcare ID.

# Have a One Healthcare ID, but need to connect a Tax ID?

To start the process, sign in with your One Healthcare ID on UHCprovider.com and click "No" when asked if you received a registration letter that included a security code. From that point, complete the required fields for the form as prompted. For help see the Accessing Link - Quick Reference Guide.

# Need help accessing certain applications on UnitedHealthcare Provider Portal?

If you are unable to access specific UnitedHealthcare Provider Portal Self-Service applications using your Tax ID connected One Healthcare ID login, please contact your organization's practice administrator – they are the only ones able to manage and make changes to account access.



## New Jersey Medicaid Developmental Services Program provider QRG



# New Jersey Developmental Services Provider Quick Reference Guide

Call Center/Claims Customer Service

Websites & What's Available 1-888-362-3368

#### All Developmental Service Providers:

- State-specific health plan information
- · Check member eligibility
- · Check claim status & payments
- · Claims Reconsideration
- · Electronic Data Interchange (EDI) information
- · Tools & Resources
- Tutorials
- · Prior Authorization Requirements
- · Prior Authorization Submission

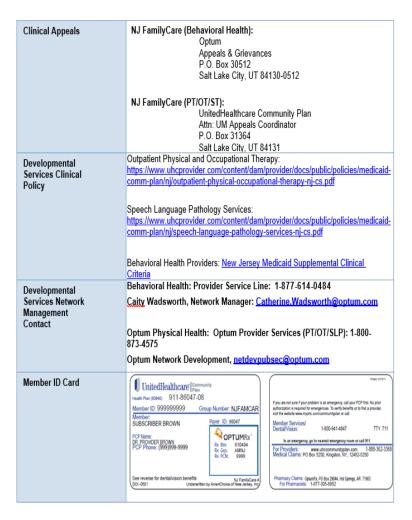
#### Physical Health Providers: myoptumhealthphysicalhealth.com

- PT/OT/ST Plan Summaries
- · PT/OT/ST Fee Schedules
- Demographic Change Form
- · Additional Therapist Credentialing Form

#### Behavioral Health Providers: providerexpress.com

- New Provider Orientation "Navigating Optum" viewable on demand
- Network Manual
- · Demographic Updates
- Guidelines/Policies
- · Administrative Resources
- · Recovery & Resiliency Toolkit
- Video Channel
- · Best Practices Guidelines
- · Webinars/Training Resources

Provider is Responsible For:	Verifying enrollee eligibility & benefits Being familiar with Developmental Services specific guidelines on our website
	Outpatient Physical and Occupational Therapy: https://www.uhcprovider.com/content/dam/provider/docs/public/policies/medicaid- comm-plan/nj/outpatient-physical-occupational-therapy-nj-cs.pdf
	Speech Language Pathology Services: https://www.uhcprovider.com/content/dam/provider/docs/public/policies/medicaid- comm-plan/nj/speech-language-pathology-services-nj-cs.pdf
	Behavioral Health Providers:
	New Jersey Medicaid Supplement
	Being familiar with the <u>OHBS-NJ Network Manual</u>
	located on our website:
	provider express.com > Guidelines / Policies & Manuals
How to Verify Benefits	Verify benefits either online or call the number on the member's ID card
Claims Submission	Paper Claim submission: UHC Community Plan Attn: Claims Dept. P.O. Box 5250 Kingston, NY 12402
	☐ Claims must be submitted within 180 days from the date of service. unless otherwise allowed by law. Claims submitted late may be denied.
EDI	Physical Health Claims Payer ID: 86047 Behavioral Health Claims Payer ID: 87726 Electronic Remittance Advice (ERA) Payer ID: 86047 EDI Support: 1 - 800 - 210 - 8315 or email ac edi ops@uhc.com
Electronic Payments & Statements (EPS)	It's quick and easy, go to <u>uhcprovider.com</u> > Claims & Payments > Electronic Payments & Statements Questions: 1 - 866 - 842 - 3278, option 5





# Appendix



## **Helpful websites**

To get an NPI number:

NPPES (hhs.gov)

To learn more about HIPAA:

HIPAA Home | HHS.gov

To learn more about Tax IDs or Employee IDs:

irs.gov

Optum provider website:

- providerexpress.com
- Claim Tips: Provider Express > Quick Links > Claim Tips
- Claim Forms: Provider Express > Quick Links > Forms > Optum Forms Claims

Autism Votes website:

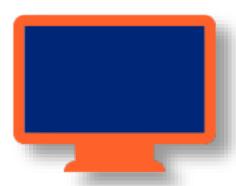
Advocate | Autism Speaks

**ICDL DIR Certification** 

• icdl.com

Profectum DIR certification

profectum.org





# **Key Terms: General**

- NPI
- CPT
- HCPCS
- HIPAA
- Form 1500
- HCFA 1500
- CMS 1500
- Modifiers
- Units
- Prior authorization
- Signature on file

- DSM-5 diagnosis
- ICD-10 diagnosis code
- Subscriber ID or Member ID
- Dependent
- Policy or Group Number
- TIN or EIN
- Place of Service
- Diagnosis Pointer
- Fee schedule
- Par/Non-Par
- SPD/COC



# **Key Terms: Completing claim forms**

- Type of plan box
- Patient name
- Dependent
- Subscriber ID or Member ID Signature on File
- Patient address
- Policy or Group Number
- Prior authorization
- DSM-5 diagnosis
- ICD-10 diagnosis code
- ICD indicator
- Dates of Service
- Place of Service

- Procedure Code
- Modifiers
- Diagnosis Pointer
- Charges (total)
- Units
- NPI and Provider ID
- TIN or EIN
- Accept assignment
- Total charge
- Amount paid by patient
- Balance due



# Optum

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